

Meierhenry Sargent LLP

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RECEIVED

MAR 19 2018

S.D. SEC. OF STATE

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Mark V. Meierhenry
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Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

March 16, 2018

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Waubay
\$1,470,000 Clean Water Borrower Bond, Series 2018

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
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RECEIVED

*City of Waubay
\$1,470,000 Clean Water Borrower Bond
dated March 16, 2018*

MAR 19 2018

S.D. SEC. OF STATE

1087070

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Waubay
 2. Designation of issue: Borrower Bond.
 3. Date of issue: March 16, 2018
 4. Purpose of issue: Wastewater Treatment Facility Improvements
 5. Type of bond: Tax Exempt.
 6. Principal amount and denomination of bond: \$1,470,000
 7. Paying dates of principal and interest: *See attached Schedule.*
 8. Amortization schedule: *See attached Schedule.*
 9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 16th day of March 2018.

Julie Jorgenson
By: Julie Jorgenson
Its: Finance Officer

Schedule A

Pmnt #	Start of Period	Annual Interest Rate	Scheduled		Scheduled Payment	Interest Portion	Principal Portion	Additional Principal
			Balance	Actual Balance				
1	08/15/20	3.2500%	1,470,000.00	1,470,000.00	(19,223.23)	(11,943.75)	(7,279.48)	
2	11/15/20	3.2500%	1,462,720.52	1,462,720.52	(19,223.23)	(11,884.60)	(7,338.62)	
3	02/15/21	3.2500%	1,455,381.90	1,455,381.90	(19,223.23)	(11,824.98)	(7,398.25)	
4	05/15/21	3.2500%	1,447,983.66	1,447,983.66	(19,223.23)	(11,764.87)	(7,458.36)	
5	08/15/21	3.2500%	1,440,525.30	1,440,525.30	(19,223.23)	(11,704.27)	(7,518.96)	
6	11/15/21	3.2500%	1,433,006.34	1,433,006.34	(19,223.23)	(11,643.18)	(7,580.05)	
7	02/15/22	3.2500%	1,425,426.29	1,425,426.29	(19,223.23)	(11,581.59)	(7,641.64)	
8	05/15/22	3.2500%	1,417,784.65	1,417,784.65	(19,223.23)	(11,519.50)	(7,703.73)	
9	08/15/22	3.2500%	1,410,080.93	1,410,080.93	(19,223.23)	(11,456.91)	(7,766.32)	
10	11/15/22	3.2500%	1,402,314.61	1,402,314.61	(19,223.23)	(11,393.81)	(7,829.42)	
11	02/15/23	3.2500%	1,394,485.19	1,394,485.19	(19,223.23)	(11,330.19)	(7,893.03)	
12	05/15/23	3.2500%	1,386,592.16	1,386,592.16	(19,223.23)	(11,266.06)	(7,957.16)	
13	08/15/23	3.2500%	1,378,634.99	1,378,634.99	(19,223.23)	(11,201.41)	(8,021.82)	
14	11/15/23	3.2500%	1,370,613.18	1,370,613.18	(19,223.23)	(11,136.23)	(8,086.99)	
15	02/15/24	3.2500%	1,362,526.18	1,362,526.18	(19,223.23)	(11,070.53)	(8,152.70)	
16	05/15/24	3.2500%	1,354,373.48	1,354,373.48	(19,223.23)	(11,004.28)	(8,218.94)	
17	08/15/24	3.2500%	1,346,154.54	1,346,154.54	(19,223.23)	(10,937.51)	(8,285.72)	
18	11/15/24	3.2500%	1,337,868.82	1,337,868.82	(19,223.23)	(10,870.18)	(8,353.04)	
19	02/15/25	3.2500%	1,329,515.78	1,329,515.78	(19,223.23)	(10,802.32)	(8,420.91)	
20	05/15/25	3.2500%	1,321,094.87	1,321,094.87	(19,223.23)	(10,733.90)	(8,489.33)	
21	08/15/25	3.2500%	1,312,605.54	1,312,605.54	(19,223.23)	(10,664.92)	(8,558.31)	
22	11/15/25	3.2500%	1,304,047.23	1,304,047.24	(19,223.23)	(10,595.38)	(8,627.84)	
23	02/15/26	3.2500%	1,295,419.39	1,295,419.39	(19,223.23)	(10,525.28)	(8,697.94)	
24	05/15/26	3.2500%	1,286,721.45	1,286,721.45	(19,223.23)	(10,454.61)	(8,768.61)	
25	08/15/26	3.2500%	1,277,952.84	1,277,952.84	(19,223.23)	(10,383.37)	(8,839.86)	
26	11/15/26	3.2500%	1,269,112.98	1,269,112.98	(19,223.23)	(10,311.54)	(8,911.68)	
27	02/15/27	3.2500%	1,260,201.29	1,260,201.29	(19,223.23)	(10,239.14)	(8,984.09)	
28	05/15/27	3.2500%	1,251,217.20	1,251,217.20	(19,223.23)	(10,166.14)	(9,057.09)	
29	08/15/27	3.2500%	1,242,160.12	1,242,160.12	(19,223.23)	(10,092.55)	(9,130.67)	
30	11/15/27	3.2500%	1,233,029.44	1,233,029.44	(19,223.23)	(10,018.36)	(9,204.86)	
31	02/15/28	3.2500%	1,223,824.58	1,223,824.58	(19,223.23)	(9,943.57)	(9,279.65)	
32	05/15/28	3.2500%	1,214,544.93	1,214,544.93	(19,223.23)	(9,868.18)	(9,355.05)	
33	08/15/28	3.2500%	1,205,189.88	1,205,189.88	(19,223.23)	(9,792.17)	(9,431.06)	
34	11/15/28	3.2500%	1,195,758.83	1,195,758.83	(19,223.23)	(9,715.54)	(9,507.69)	
35	02/15/29	3.2500%	1,186,251.14	1,186,251.14	(19,223.23)	(9,638.29)	(9,584.94)	
36	05/15/29	3.2500%	1,176,666.21	1,176,666.21	(19,223.23)	(9,560.41)	(9,662.81)	
37	08/15/29	3.2500%	1,167,003.39	1,167,003.39	(19,223.23)	(9,481.90)	(9,741.32)	
38	11/15/29	3.2500%	1,157,262.07	1,157,262.07	(19,223.23)	(9,402.75)	(9,820.47)	
39	02/15/30	3.2500%	1,147,441.60	1,147,441.60	(19,223.23)	(9,322.96)	(9,900.26)	
40	05/15/30	3.2500%	1,137,541.34	1,137,541.34	(19,223.23)	(9,242.52)	(9,980.70)	
41	08/15/30	3.2500%	1,127,560.63	1,127,560.63	(19,223.23)	(9,161.43)	(10,061.80)	
42	11/15/30	3.2500%	1,117,498.84	1,117,498.84	(19,223.23)	(9,079.68)	(10,143.55)	
43	02/15/31	3.2500%	1,107,355.29	1,107,355.29	(19,223.23)	(8,997.26)	(10,225.96)	
44	05/15/31	3.2500%	1,097,129.33	1,097,129.33	(19,223.23)	(8,914.18)	(10,309.05)	
45	08/15/31	3.2500%	1,086,820.28	1,086,820.28	(19,223.23)	(8,830.41)	(10,392.81)	
46	11/15/31	3.2500%	1,076,427.47	1,076,427.47	(19,223.23)	(8,745.97)	(10,477.25)	
47	02/15/32	3.2500%	1,065,950.21	1,065,950.21	(19,223.23)	(8,660.85)	(10,562.38)	
48	05/15/32	3.2500%	1,055,387.83	1,055,387.83	(19,223.23)	(8,575.03)	(10,648.20)	
49	08/15/32	3.2500%	1,044,739.63	1,044,739.64	(19,223.23)	(8,488.51)	(10,734.72)	
50	11/15/32	3.2500%	1,034,004.92	1,034,004.92	(19,223.23)	(8,401.29)	(10,821.94)	
51	02/15/33	3.2500%	1,023,182.98	1,023,182.98	(19,223.23)	(8,313.36)	(10,909.86)	
52	05/15/33	3.2500%	1,012,273.12	1,012,273.12	(19,223.23)	(8,224.72)	(10,998.51)	
53	08/15/33	3.2500%	1,001,274.61	1,001,274.61	(19,223.23)	(8,135.36)	(11,087.87)	
54	11/15/33	3.2500%	990,186.74	990,186.74	(19,223.23)	(8,045.27)	(11,177.96)	
55	02/15/34	3.2500%	979,008.78	979,008.79	(19,223.23)	(7,954.45)	(11,268.78)	
56	05/15/34	3.2500%	967,740.01	967,740.01	(19,223.23)	(7,862.89)	(11,360.34)	
57	08/15/34	3.2500%	956,379.67	956,379.67	(19,223.23)	(7,770.58)	(11,452.64)	
58	11/15/34	3.2500%	944,927.03	944,927.03	(19,223.23)	(7,677.53)	(11,545.69)	

Schedule A

Date 3/16/2018				Issuer City of Waubay				
Pmnt #	Start of Period	Annual Interest Rate	Scheduled Balance	Actual Balance	Scheduled Payment	Interest Portion	Principal Portion	Additional Principal
59	02/15/35	3.2500%	933,381.33	933,381.33	(19,223.23)	(7,583.72)	(11,639.50)	
60	05/15/35	3.2500%	921,741.83	921,741.83	(19,223.23)	(7,489.15)	(11,734.07)	
61	08/15/35	3.2500%	910,007.76	910,007.76	(19,223.23)	(7,393.81)	(11,829.41)	
62	11/15/35	3.2500%	898,178.35	898,178.35	(19,223.23)	(7,297.70)	(11,925.53)	
63	02/15/36	3.2500%	886,252.82	886,252.82	(19,223.23)	(7,200.80)	(12,022.42)	
64	05/15/36	3.2500%	874,230.40	874,230.40	(19,223.23)	(7,103.12)	(12,120.10)	
65	08/15/36	3.2500%	862,110.29	862,110.29	(19,223.23)	(7,004.65)	(12,218.58)	
66	11/15/36	3.2500%	849,891.71	849,891.71	(19,223.23)	(6,905.37)	(12,317.86)	
67	02/15/37	3.2500%	837,573.86	837,573.86	(19,223.23)	(6,805.29)	(12,417.94)	
68	05/15/37	3.2500%	825,155.92	825,155.92	(19,223.23)	(6,704.39)	(12,518.83)	
69	08/15/37	3.2500%	812,637.09	812,637.09	(19,223.23)	(6,602.68)	(12,620.55)	
70	11/15/37	3.2500%	800,016.54	800,016.54	(19,223.23)	(6,500.13)	(12,723.09)	
71	02/15/38	3.2500%	787,293.45	787,293.45	(19,223.23)	(6,396.76)	(12,826.47)	
72	05/15/38	3.2500%	774,466.98	774,466.98	(19,223.23)	(6,292.54)	(12,930.68)	
73	08/15/38	3.2500%	761,536.30	761,536.30	(19,223.23)	(6,187.48)	(13,035.74)	
74	11/15/38	3.2500%	748,500.56	748,500.56	(19,223.23)	(6,081.57)	(13,141.66)	
75	02/15/39	3.2500%	735,358.90	735,358.90	(19,223.23)	(5,974.79)	(13,248.43)	
76	05/15/39	3.2500%	722,110.46	722,110.46	(19,223.23)	(5,867.15)	(13,356.08)	
77	08/15/39	3.2500%	708,754.38	708,754.38	(19,223.23)	(5,758.63)	(13,464.60)	
78	11/15/39	3.2500%	695,289.79	695,289.79	(19,223.23)	(5,649.23)	(13,574.00)	
79	02/15/40	3.2500%	681,715.79	681,715.79	(19,223.23)	(5,538.94)	(13,684.28)	
80	05/15/40	3.2500%	668,031.51	668,031.51	(19,223.23)	(5,427.76)	(13,795.47)	
81	08/15/40	3.2500%	654,236.04	654,236.04	(19,223.23)	(5,315.67)	(13,907.56)	
82	11/15/40	3.2500%	640,328.48	640,328.48	(19,223.23)	(5,202.67)	(14,020.56)	
83	02/15/41	3.2500%	626,307.92	626,307.92	(19,223.23)	(5,088.75)	(14,134.47)	
84	05/15/41	3.2500%	612,173.45	612,173.45	(19,223.23)	(4,973.91)	(14,249.32)	
85	08/15/41	3.2500%	597,924.13	597,924.13	(19,223.23)	(4,858.13)	(14,365.09)	
86	11/15/41	3.2500%	583,559.04	583,559.04	(19,223.23)	(4,741.42)	(14,481.81)	
87	02/15/42	3.2500%	569,077.23	569,077.23	(19,223.23)	(4,623.75)	(14,599.47)	
88	05/15/42	3.2500%	554,477.76	554,477.76	(19,223.23)	(4,505.13)	(14,718.09)	
89	08/15/42	3.2500%	539,759.67	539,759.67	(19,223.23)	(4,385.55)	(14,837.68)	
90	11/15/42	3.2500%	524,921.99	524,921.99	(19,223.23)	(4,264.99)	(14,958.23)	
91	02/15/43	3.2500%	509,963.75	509,963.75	(19,223.23)	(4,143.46)	(15,079.77)	
92	05/15/43	3.2500%	494,883.98	494,883.98	(19,223.23)	(4,020.93)	(15,202.29)	
93	08/15/43	3.2500%	479,681.69	479,681.69	(19,223.23)	(3,897.41)	(15,325.81)	
94	11/15/43	3.2500%	464,355.88	464,355.88	(19,223.23)	(3,772.89)	(15,450.33)	
95	02/15/44	3.2500%	448,905.54	448,905.54	(19,223.23)	(3,647.36)	(15,575.87)	
96	05/15/44	3.2500%	433,329.68	433,329.68	(19,223.23)	(3,520.80)	(15,702.42)	
97	08/15/44	3.2500%	417,627.25	417,627.25	(19,223.23)	(3,393.22)	(15,830.00)	
98	11/15/44	3.2500%	401,797.25	401,797.25	(19,223.23)	(3,264.60)	(15,958.62)	
99	02/15/45	3.2500%	385,838.63	385,838.63	(19,223.23)	(3,134.94)	(16,088.29)	
100	05/15/45	3.2500%	369,750.34	369,750.34	(19,223.23)	(3,004.22)	(16,219.00)	
101	08/15/45	3.2500%	353,531.34	353,531.34	(19,223.23)	(2,872.44)	(16,350.78)	
102	11/15/45	3.2500%	337,180.55	337,180.55	(19,223.23)	(2,739.59)	(16,483.63)	
103	02/15/46	3.2500%	320,696.92	320,696.92	(19,223.23)	(2,605.66)	(16,617.56)	
104	05/15/46	3.2500%	304,079.36	304,079.36	(19,223.23)	(2,470.64)	(16,752.58)	
105	08/15/46	3.2500%	287,326.77	287,326.78	(19,223.23)	(2,334.53)	(16,888.70)	
106	11/15/46	3.2500%	270,438.08	270,438.08	(19,223.23)	(2,197.31)	(17,025.92)	
107	02/15/47	3.2500%	253,412.16	253,412.16	(19,223.23)	(2,058.97)	(17,164.25)	
108	05/15/47	3.2500%	236,247.91	236,247.91	(19,223.23)	(1,919.51)	(17,303.71)	
109	08/15/47	3.2500%	218,944.20	218,944.20	(19,223.23)	(1,778.92)	(17,444.30)	
110	11/15/47	3.2500%	201,499.90	201,499.90	(19,223.23)	(1,637.19)	(17,586.04)	
111	02/15/48	3.2500%	183,913.86	183,913.86	(19,223.23)	(1,494.30)	(17,728.93)	
112	05/15/48	3.2500%	166,184.93	166,184.93	(19,223.23)	(1,350.25)	(17,872.97)	
113	08/15/48	3.2500%	148,311.96	148,311.96	(19,223.23)	(1,205.03)	(18,018.19)	
114	11/15/48	3.2500%	130,293.77	130,293.77	(19,223.23)	(1,058.64)	(18,164.59)	
115	02/15/49	3.2500%	112,129.18	112,129.18	(19,223.23)	(911.05)	(18,312.18)	
116	05/15/49	3.2500%	93,817.00	93,817.00	(19,223.23)	(762.26)	(18,460.96)	
117	08/15/49	3.2500%	75,356.04	75,356.04	(19,223.23)	(612.27)	(18,610.96)	
118	11/15/49	3.2500%	56,745.08	56,745.08	(19,223.23)	(461.05)	(18,762.17)	

Schedule A

Date 3/16/2018				Issuer City of Waubay				
Pmnt #	Start of Period	Annual Interest Rate	Scheduled Balance	Actual Balance	Scheduled Payment	Interest Portion	Principal Portion	Additional Principal
119	02/15/50	3.2500%	37,982.91	37,982.91	(19,223.23)	(308.61)	(18,914.61)	
120	05/15/50	3.2500%	19,068.30	19,068.30	(19,223.23)	(154.93)	(19,068.30)	
121			-	-	-	-	-	
122			-	-	-	-	-	
123			-	-	-	-	-	
124			-	-	-	-	-	
125			-	-	-	-	-	
126			-	-	-	-	-	